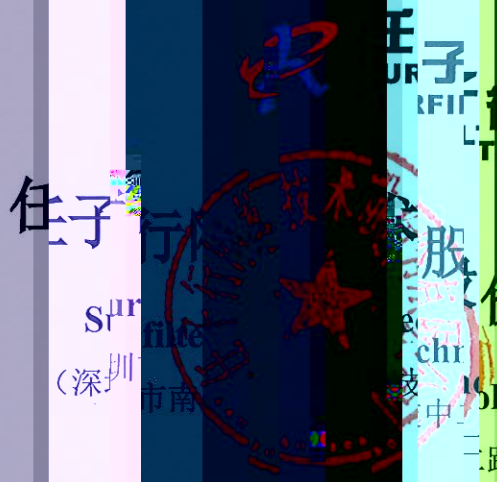
股票简称：任子行　　股票代码：300311



任子行网络技术股份有限公司

创业板向不特定对象发行可转换公司债券

募集说明书

（申报稿）



保荐人（主承销商）

西部证券股份有限公司

（陕西省西安市新城区东新街319号8幅801室）

签署日期：2022年11月

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2021

2022

35

20 80%

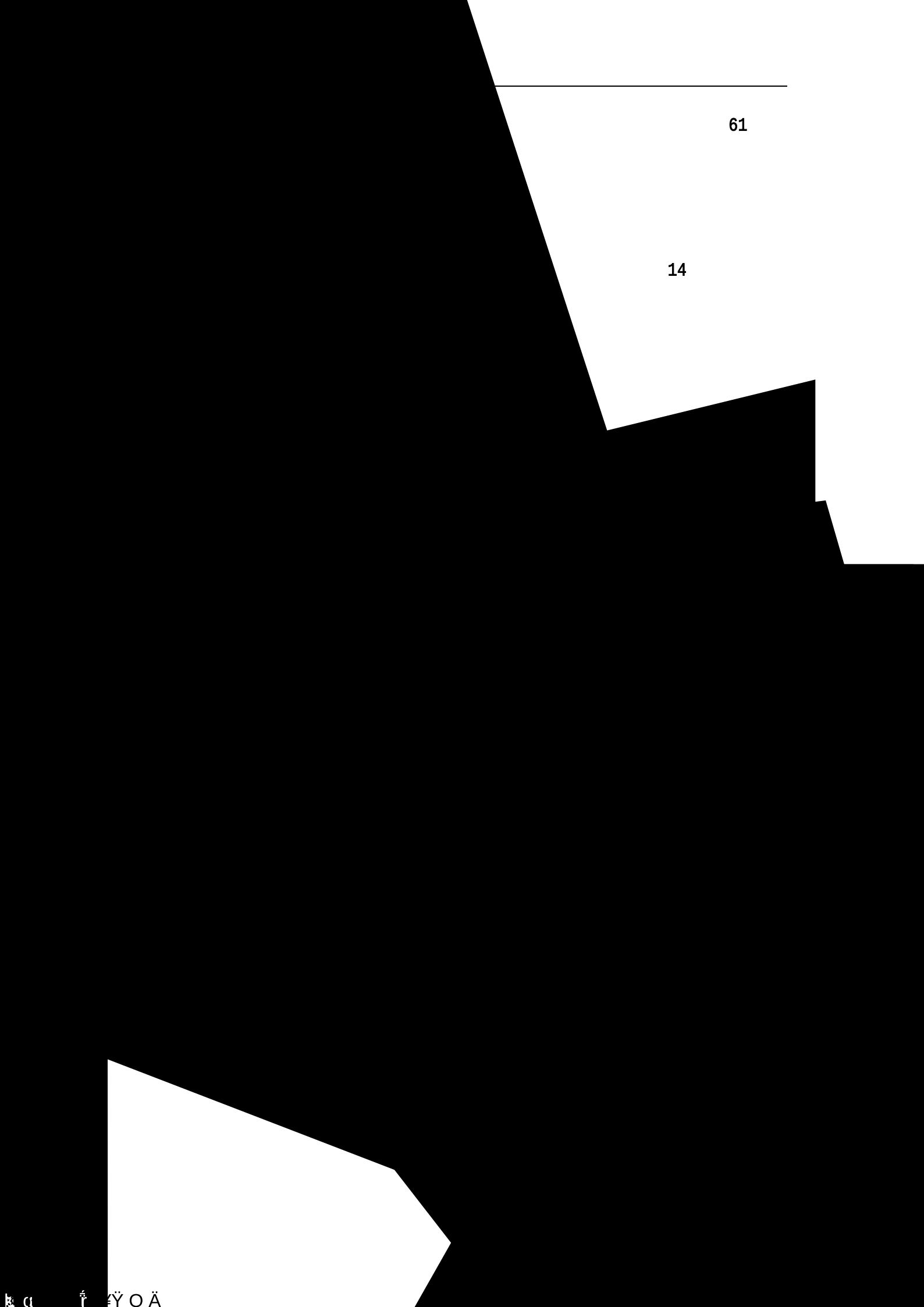
20 = 20

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30%

202,089,045

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61
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21,930.32

1,946.82

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576 119,940.00 13.62%

58.61% 59.48%

59.28%-82.55%

58.61%

10.11% 5.52

400

289.26

180

200 180 212.93 305.56

208.32

150 200

5G

2,000.00 **2.28%**

2018 **2019** **13,456.08**

842.2

1,157.8 **2,000**

2021 12 29

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36,454,832.47 **11**

4.15%

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2022 **9** **37,884.66**

21.51%

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		202,089,045

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		2019 2020 2021 **2022 1-9**
		2019 12 31 2020 12 31 2021 12 31 **2022 9**
		2022 9 30

Nj Ψ

CT		Communication Technology
OT		Operational Technology
IoT		Internet of Things
DT		Data Technology
IDC		Internet Data Center
ISP		Internet Service Provider
SDP		Software Defined Perimeter “ ”
2G		the 2nd generation mobile communication technology
3G		the 3rd generation mobile communication technology
4G		the 4th generation mobile communication technology TD-LTE FDD-LTE
5G		5th-Generation Mobile Communication Technology

Content Delivery Network

CDN

	Surfilter Network Technology Co.,Ltd.
	91440300723005104T
	300311
	673,630,150
	2 6
	518057
	www.1218.com.cn rzxshenzhen@1218.com.cn

		%
5	138,524,810	20.56
	535,105,340	79.44
1	1,257,194	0.19
2	16,470,981	2.45
3	500,894,348	74.36
4	3,373,735	0.50
5	2,932,467	0.44
6	10,176,615	1.51
	673,630,150	100.00

2022 9 30

2,922,564 0.43%

29.13%

23010319670908****** 1995 8 1996

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2021-2023		2021 7	2023 2500 15%
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“ + ” 2021-2023		2020 10	“ + ”
		2020 9	
2020		2020 8	2020 5G
		2019 9	[redacted]

		2019 6	2020 1,000 GDP 3,300 3 100 2025 “ ”

2018-2020 2018
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2020-2025

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7 12 2021-2023

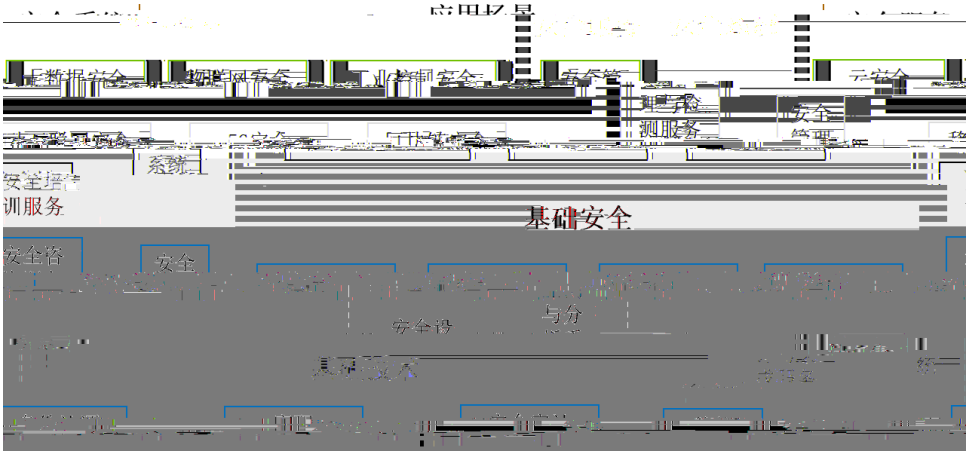
2023 2,500 15%

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2017 6 1

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10.8% 2014-2021



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1	300454.SZ	2000 2018 VPN
2	002439.SZ	1996 2010
3	300369.SZ	2000 2014
4	688023.SH	2007 2019
5	300188.SZ	1999 2011

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	2022	**1-9**	**2021**	**2020**	**2019**

2022 9 30

	13,128.53	**1,899.09**	**-**	**11,229.44**	**85.53%**
	9,858.23	**5,076.15**	**-**	**4,782.08**	**48.51%**
	882.12	**763.27**	**-**	**118.85**	**13.47%**
	545.71	**394.44**	**-**	**151.27**	**27.72%**
	24,414.58	**8,132.95**	**-**	**16,281.63**	**66.69%**

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6.08%		11,188.3	2021 0187053	2049.2.20		

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51

1		4000476544	2 602	627.70	
2		4000476976	2 601	648.15	
3		6000511282	A504	375.94	
4		6000511284	A501	332.16	
5		6000511327	B504	523.41	
6		6000511329	A503	529.55	
7		6000511330	A502	533.30	
8		6000511403	B503	379.23	

9		6000511404	B501	521.89	
10		6000511410	B502	335.06	
11		X 959075	12 1 8 B805	401.74	
12		X 959088	12 1 8 B806	113.32	
13		X 959105	12 1 8 B807	81.60	
14		X 959112	12 1 8 B808	401.74	
15		0014971	A 103	60.78	
16		2015001448	1 4.1 B3 11 01	1,506.45	
17		2015001449	1 4.1 B3 10 01	1,506.45	
18		2015001450	1 4.1 B3 9 01	1,506.45	
19		4729496	599 13 24 2401	266.20	
20		4729495	599 13 24 2402	115.37	
21		4729494	599 13 24 2403	215.83	
		4729493	599 13 24 2404	94.38	

1			2 5	1,571.82		2021.01.01-2023.12.31
2			269 B 404	157.75		2022.07.01-2023.06.30
3			2 17A12	149		2022.04.01-2022.09.30
4			1201	169.3		2022.03.01-2023.02.28
5			106 6 2902	150.00		2021.03.15-2024.03.14
6			3 7			

17			1388	185.19		2021.04.01-2023.03.31
18			169-1 213	140		**2022.08.10-2023.08.09**
19			6 4 8	1,685.68		2020.11.17-2022.11.16
20			5 A 701	127.35		2022.03.28-2023.03.27
21			6 4 7	852.28		2022.02.23-2024.02.22
22			**258 4 1 2203**	**9**		

8		任子行	8042028	9	2013.12.07-2023.12.06	
9		任子行	8042046	42	2011.10.07-2031.10.06	
10		亚鸿世纪	18422385	9	2017.01.07-2027.01.06	
11			18422386	42	2016.12.28-2026.12.27	
12		任网游 FREEWEB	6049206	9	2020.01.20-2030.01.20	
13		龍管家	6936620	9	2020.08.07-2030.08.06	
14			10366706	41	2013.03.28-2023.03.27	
15		龙兜钱包	25001098	36	2018.11.14-2028.11.13	
16		XGAME	38822440	42	2020.03.14-2030.03.13	
17		XVPN	38993969	42	2020.02.14-2030.02.13	

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1			ZL201010282298.1			2010-09-15
2			ZL201010282302.4			2010-09-15
3			ZL201010284859.1			2010-09-15
4			ZL201110356631.3			2011-11-11
5			ZL201110359644.6			2011-11-14
6			ZL201210400696.8			2012-10-19

7			ZL201210401185.8			2012-10-19
8			ZL201210519996.8			2012-12-06
9			ZL201310727354.1			2013-12-25
10			ZL201310727363.0			2013-12-25

11

26		DNS	ZL201410606547.6			2014-10-30
27		DPI	ZL201410608640.0			2014-10-31
28			ZL201410616971.9			2014-10-31
29			ZL201410616972.3			2014-10-31
30			ZL201510004698.9			2015-01-05
31			ZL201510149814.6			2015-03-31
32		WLAN	ZL201510149295.3			2015-03-31
33		CDN IP	ZL201510677263.0			2015-10-16

34

44			ZL201610978916.3			2016-11-04
45			ZL201610976059.3			2016-11-07
46			ZL201610982790.7			2016-11-08
47		HTTPS	ZL201610988679.9			2016-11-09
48		VPN	ZL201611006032.8			2016-11-15
49			ZL201611012537.5			2016-11-17
50			ZL201611076464.6			2016-11-29
51			ZL201611095169.5			2016-11-30
52		iOS MAC	ZL201611115266.6			2016-12-05
53		IDC	ZL201611116948.9			2016-12-07
54		IP	ZL201611117606.9			2016-12-07

55

61			ZL201911236490.4			2019-12-05
62			ZL201911236486.8			2019-12-05
63			ZL201911237286.4			2019-12-05
64			ZL201911237290.0			2019-12-05
65		NAT	ZL201811596976.4			2018-12-25
66			ZL201520804964.1			2015-10-16
67		MAC	ZL201520834394.0			2015-10-26
68			ZL201520974880.2			2015-11-30
69		MAC MAC	ZL201621291598.5			2016-11-28
70			ZL201621362007.9			2016-12-12
71			ZL201530128051.8			2015-05-05
72			ZL201530128087.6			2015-05-05
73		NET110	ZL201530401020.5			2015-10-16
74		wifi	ZL201811589448.6			2018-12-25
75			ZL201911237289.8			2019-12-05
76			ZL201911236573.3			2019-12-05
77			ZL201910941445.2			2019-09-3

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1		1218.com.cn	2000.06.24	2026.06.24
2		gdcmccportal.cn	2019.12.24	2022.12.24
3		rzxdevice.com	2019.07.04	2027.07.04
4		rzxrz.com	2018.05.25	2023.05.25
5		surfilter.com	2005.06.20	2026.06.20

6

2		0402210936	NET110 V3.1		2021.06.24-2023.06.24
3		0404211232	WEB SURF-WAF V10.0 web -		2021.07.08-2023.07.08
4		**0404221754**	**SURF-HAC** **V10.1**		**2022.09.01-2024.09.01**
5		0402211527	Net110 SURF V3.0		2021.08.12-2023.08.12
6		0402211538	SURF-NDP V10.0 NIPS		2021.08.12-2023.08.12
7		0402211539	SURF-NDP V10.0 NIPS		2021.08.12-2023.08.12
8		0502212479	SURF-IDS/V10.0		2021.12.16-2023.12.16
9		0106211751	SURF-AVG/V10.0		2021.09.02-2023.09.02
10		0304220941	SURF-DBA V10.0		2022.06.16-2024.06.16
11		0305220736	SURF-SCAN/V10.0		2022.04.28-2024.04.28
12		**0405222147**			**2022.10.14-2024.10.14**

			SURF-LOG/V10.0		
13		0402221772	SURF-GAP/V10.0 - IPv6		2022.09.01-2024.09.01
14		0405221753	SURF-SE V1.0		2022.09.01-2024.09.01
15		0402221194	SURF-NGSA/V10.0		2022.07.07-2024.07.07
16		0402201657	SURF-NGSA/V10.0		2020.11.05-2022.11.05
17		0402210799	SURF-RWS/V3.0 -		2021.05.20-2023.05.20
18		0304220601	v1.0		2022.03.31-2024.03.31
19		0108210001	ACT-APT/V1.0 APT		2021.01.07-2023.01.07

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1		/	CCRC-2021-CS 012-133	SURF-LOG V10.0		2021.03.09-2026.03.08
2			CCRC-2021-CS 007-132	WEB SURF-WAF V10.0		2021.03.09-2026.03.08
3			CCRC-2019-CS			2019.11.06-

5			04321Q30483R2M		GB/T19001-2016/ISO9001:2015		2021.03.15-2024.05.21
6			0432020ISMS0004R1M-0				

				/		/
				/ V10.0		
20		IPv6 Ready Logo	02-C-002202	[redacted]	IPv6	

				/		/
36			CCRC-2022-ISV-SM-1873			2022.05.27-2025.05.26
37		-	CNITSEC2021SRV-SD-I-090	A		2021.07.09-2024.07.08
38		-	CNITSEC2021SRV-I-1048	A		2021.07.09-2024.07.08

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8.29%

2022 **9** **30**

%

	2022 9 30		
	3,535.21	-	-
	12,074.70	6,721.41	7.96
	8,973.40	279.05	0.33
	2,499.38	-	-
	6,327.94	-	-
	966.98	-	-
	34,377.61	7,000.46	8.29

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2022 9 30

%

	/				
				2,527.98	3.35
				1,000.00	2.66
			“ ”	7.23	2.65
				3,535.21	

2022 9 30 3,535.21

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2022 9 30 12,074.70

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6,721.41

		2,500.00		CRM SAAS PaaS
		2,173.15		
		1,000.00		

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2020	2021	2022	1-9
2,282.54	1,485.87	910.22	

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2022 9 30

		122.95		
		156.10		
		5,186.27		
		1,437.48		APT
		74.83		WI-FI
		1,995.78		
		8,973.40		-

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2022 9 30 8,973.40

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2018 7 200 10%

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12 **2022 8** **2,000.00** **1,000**

29.60% **2019** **2020** **2021**

2022 1-9 **528.16** **207.17**

792.39 **67.43**

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2015

11%

SDN

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	2021	2022
1-9	807.52	99.39

4		1,000.00	1,000.00	
5		2,500.00	2,173.15	
6		2,500.00	2,500.00	

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2022 5 18 **2022 11 7**

2022 **9 30** **7,000.46**

8.29% 30%

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1	2019 03 2529				**13,456.08**	1 842.2 1,157.8 2

						2021 12 29

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			/	/		
1	2019 03 4030				18,310.57	1 150 2 2021 11 25
2	2020 03 3433				6,409.27	2022 4 1
3	2020 03 3159				36,096.41	184.55 0.5 2022 7 21
4	2021 0203 11583				106.90	1 48 3.41 2 3

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23,000.00

1		33,202.92	**15,521.66**
2	5G	14,029.26	**7,478.34**
		47,232.18	**23,000.00**

179,497,684 26.65%

13,790,191 2.05%

2,922,564 0.43%

29.13%

202,089,045

875,719,195

22.41%

10%

2021 **2022**

23,000.00

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	/		
2			
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2022	2021

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3,980.00 1,087.33

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11,876.05 180

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		T+1	T+2	T+3	T+4	T+5	T+6
1		-	4,107.49	9,897.47	10,849.13	11,808.47	12,351.23
1.1		-	1,463.44	3,073.22	3,226.88	3,388.22	3,557.63
1.2		-	13.50	27.00	27.00	27.00	27.00
1.3		-	2ï Ł				

2019 2020 2021

15.00% 6.00%

19.00%

50

1.90% 5 18.00%

5 20.00%

6% 15%

7% 3% 2%

3

	2022 1-9	2021	2020	2019
	57.36%	55.34%	62.42%	62.80%

58.61%

2022 2021 2020
1-9

2
3 WEB

4
5
6 **2022 1-9**

59.28%-**82.55%**

58.61%

8

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		T+1		T+2		T+3
		1-6	**7-12**	**1-6**	**7-12**	**1-12**
1						
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2020 3 5G

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5G 2021 7 5G “ ”

2021-2023 5G 5G

5G 5G

2023 10-20 5G 3-5

5G 5G

5G

5G

5G

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5G

5G

“ 5G+ ”

5G

5

14,029.26 7,862.99

6,166.27

1		7,862.99	56.05%	**5,946.22**	
1.1		3,250.00	23.17%	**1,525.44**	
1.2		500.00	3.56%	**479.17**	
1.3		2,594.80	18.50%	**2,486.68**	
1.4		1,518.19	10.82%	**1,454.93**	

3

6,166.27 100

6

2105-420118-89-02-852667

16

2021

2021

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5G

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		T+1						T+2					
		2	**4**	**6**	**8**	**10**	**12**	**14**	**16**	**18**	**20**	**22**	**24**

1													
2													

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5G

5G 5G

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	2,377.12	3,789.14	6,166.27

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			99.99% 2 DPI
——5G			5G 5GtoB 5GtoB
——5G	, , WEB		4G/5G + web AI
——5G			4G/5G

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5G

	2020		10,000	20.00
			12,000	20.00
			3,000	20.41
			3,500	20.00
	2020		47,100	15.70
	2019		1,048	10-18
			2,202	10-18
			3,254	10-18
			3,904	10-18
			4,200	15.00
		5G	1,500	15.00

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3

5G

5G

5G

179,497,684 26.65%

13,790,191 2.05%

2,922,564 0.43%

29.13%

202,089,045

875,719,195

22.41%

5G

576 119,940.00

61

19,385.07

14

3,462.40

21,930.32

1,946.82

576 119,940.00 13.62%

58.61% 59.48%

59.28%-82.55%

58.61%

10.11% 5.52

400

289.26

180

200 180 212.93 305.56

208.32

150 200

576

2015 8

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2020

5G

5G

-24,616.73 -1,680.48 -4,595.09 **-3,858.74**

2019 2020

2021

2022

2021 6

2021

5G

2022 **9** 1,540.95

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2022 **9** **37,884.66**

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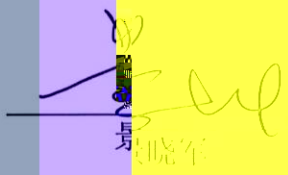
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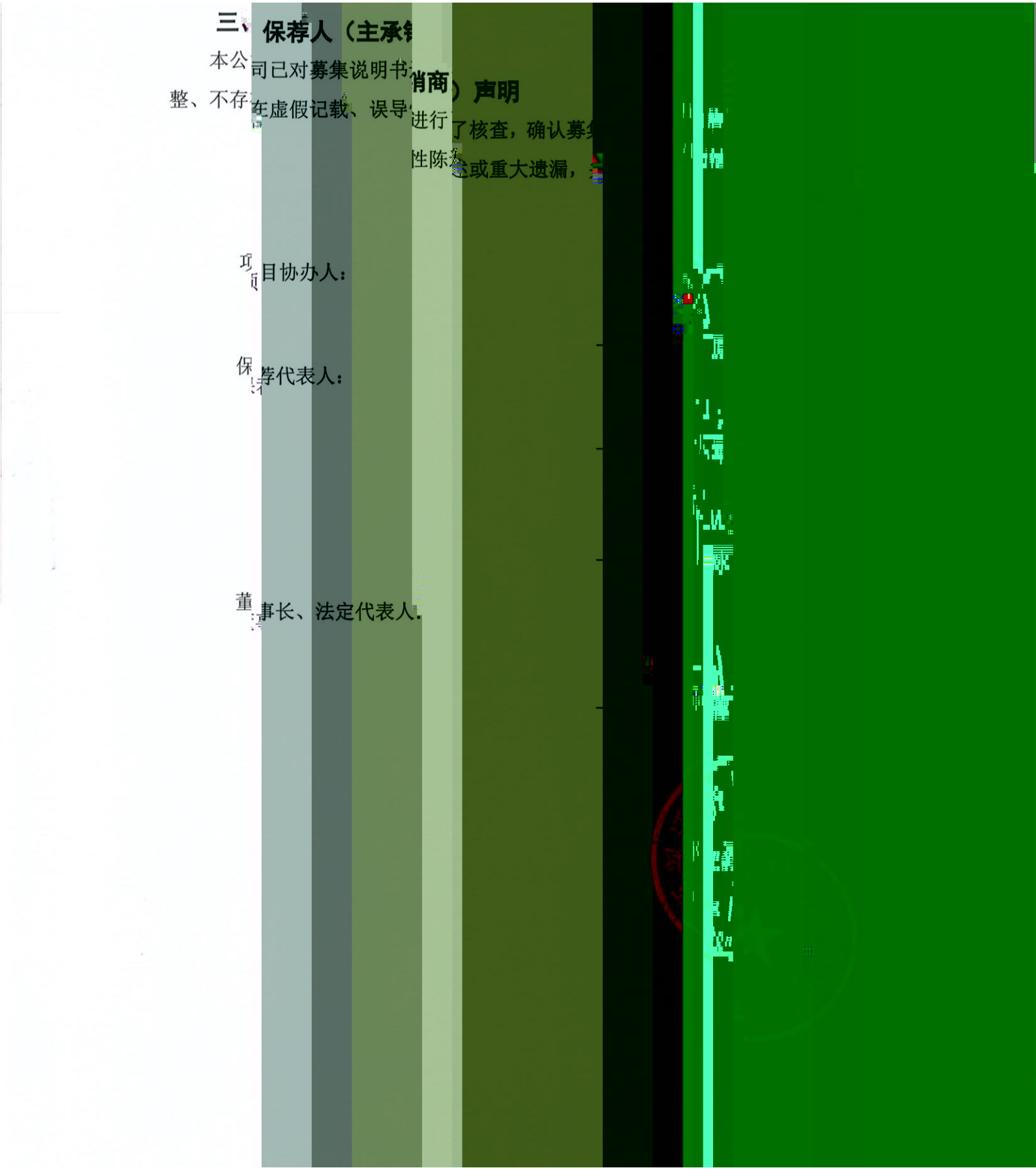
二、发行人控股股东、实际控制人声明

本人承诺本募集说明书的内容真实、准确、完整、不存在虚假记载、误导性陈述或重大遗漏，按照诚信原则履行承诺，并承担相应的法律责任。

控股股东、实际控制人：



2022 年 11 月 23 日



三、保荐人（主承销商）声明

本公司已对募集说明书进行了核查，确认募集说明书不存在虚假记载、误导性陈述或重大遗漏，并对其真实性、准确性、完整性承担相应法律责任。

项目协办人：

保荐代表人：

董事长、法定代表人：

四、保荐机构董事长声明

本人已认真阅读任子行网络技术股份有限公司向特定对象发行股票募集说明书的全部内容，确认募集说明书的内容真实、准确、完整、不存在虚假记载、误导性陈述或重大遗漏，并承担相应法律责任。

保荐机构董事长：

徐朝晖

西部证券股份有限公司

2022年1月23日

五、保荐机构总经

本人已认真阅读任子行

明书的全部内容，确认募集

误导性陈述或重大遗漏，并

定对象发

完整、不

保荐机构

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2		IDC V1.0	2006SR00052	2005.07.15	
3		NET110 6P01 V1.2[NET110]	2003SR5375	2003.02.18	
4		Net110 V3.0	2001SR4276	2001.05.07	
5		V1.0	2001SR5287	2001.08.15	
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9		[ ] V2.0	2005SR08581	2005.02.24	
10		V1.0	2001SR4275	2000.11.05	

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24		V3.0	2011SR101989	2009.12.30	
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55		V10.0	2017SR499722	2017.06.16	
56		V10.0	2017SR499714	2017.07.05	
57		V1.0	2017SR512952	2017.05.20	
58		V10.0	2017SR582117	2017.08.16	
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60		WiFi V1.0	2017SR679784	2017.10.30	
61		WiFi V1.0	2017SR679734	2017.10.30	
62		V6.0	2018SR039160	2017.04.16	
63		V1.0	2018SR547780	2018.04.10	
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65		[SURF-SA]V5.0	2019SR0339506		
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67		[GK001]V1.0	2019SR0521584	2018.09.12	
68		[ ]V3.0	2019SR0523101		
69		[SCAFF]V1.0	2019SR0522935		
70		V1.0	2019SR0540399		
71		V1.0	2019SR0513755		
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73		V1.0	2019SR0513684		
74		V1.0	2019SR051373137		

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105		[SURF-EDR]V1.0	2021SR1276652	2021.03.30	
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110		V1.1	2021SR1510379	2021.06.25	

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