股票简称：任子行

股

任子行网络技术股份有限公司

Surfilter Network Technology Co.,Ltd.

（深圳市南山区高新区科技中二路软件园2栋6楼）

创业板向特定对象发行股票之发行情况报告书暨上市公告书（草案）

（修订稿）

保荐机构（主承销商）

西部证券股份有限公司

（陕西省西安市新城区东新街319号8幢10000室）

二〇二二年九月

30%

202,089,045

2021 -2023

2013 110

2014 17

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2021

99,625.58 87,798.92 69,530.60

24,910.92 **2020**

2021

2022

-10,124.67 1,708.05

-3,852.31 **-4,168.32**

-24,616.73 -1,680.48 -4,595.09 **-5,227.95**

2019 2020

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2021 6

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2022 1-**6** **24,910.92** **4.29%**

-4,168.32 **45.82%**

2021 6 2022 1-**6**

5G **2022**

2022

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2018 2019

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1,946.82

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58.61%

60.28% **10.11%**

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		202,089,045

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OT		Operational Technology
IOT		Internet of Things
DT		Data Technology
IDC		Internet Data Center

ISP

DPI

	Surfilter Network Technology Co.,Ltd.
	91440300723005104T
	300311
	673,630,150
	2 6
	518057
	www.1218.com.cn
	rzxshenzhen@1218.com.cn
	0755-86156779
	0755-86168355

2022 6 30

	138,524,810	**20.56%**
1	**-**	**-**
2	**-**	**-**
3	**-**	**-**
4	**-**	**-**

5	138,524,810	20.56%
1	647,309	0.10%
2	15,763,618	2.34%
3	504,432,322	74.88%
[redacted]	2,959,808	0.44%
5	2,995,067	0.44%
6	8,307,216	1.23%
	673,630,150	100.00%

2022 6 30

1		26.65%	179,497,684	134,623,263	-
2		2.05%			

2,922,564 0.43%

29.13%

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			2500 15%

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			2020 1,000 2019 6 GDP 3,300 3 100 2025

2020-2025

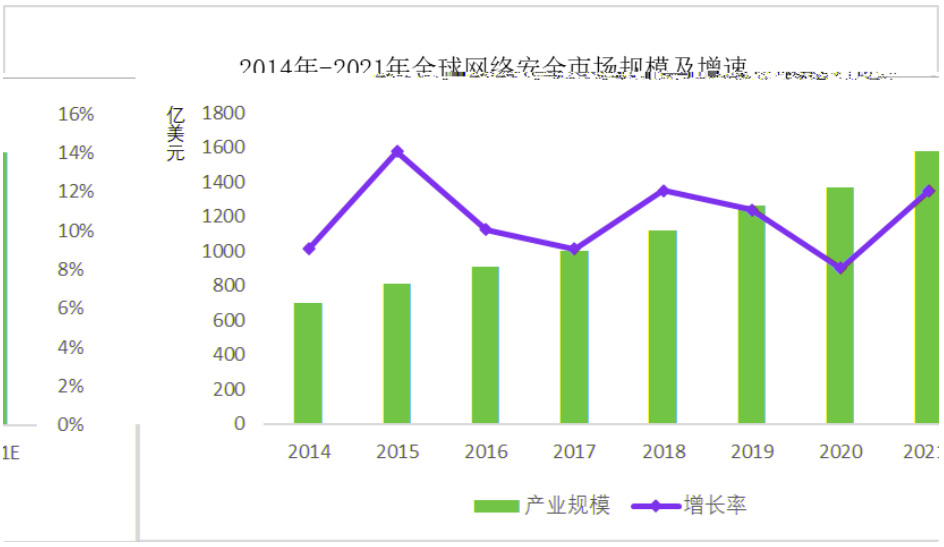
2021

7 12 2021-2023

2023 2,500 15%

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1,729.3 10.6% 2015-2021

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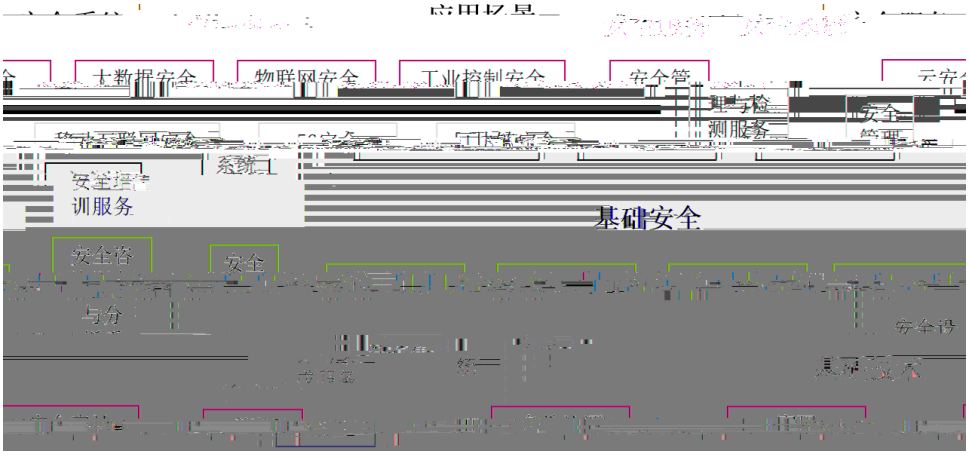
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1	300454.SZ	2000 2018 VPN
2	002439.SZ	1996 2010
3	300369.SZ	2000 2014
4	688023.SH	2007 2019
5	300188.SZ	1999 2011

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	2022 1-6		2021		2020		2019	
	24,613.78	**98.81**	68,978.17	99.21	87,420.65	99.57	99,094.03	99.47
	10,992.77	**44.13**	24,537.73	35.29	38,938.61	44.35	39,601.67	39.75
	13,621.01	**54.68**	38,636.29	55.57	33,099.53	37.70	32,671.95	32.79
	-	**-**	5,804.15	8.35	15,382.51	17.52	26,820.41	26.92
	297.14	**1.19**	552.44	0.79	378.27	0.43	531.55	0.53
	24,910.92	**100.00**	**69,530.60**	**100.00**	**87,798.92**	**100.00**	**99,625.58**	**100.00**

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	13,128.53	**1,826.47**	**-**	**11,302.05**	**86.09%**
	10,102.51	**5,075.67**	**-**	**5,026.84**	**49.76%**
	523.58	**436.35**	**-**	**87.23**	**16.66%**
	545.98	**390.56**	**-**	**155.42**	**28.47%**
	24,300.60	**7,729.06**	**-**	**16,571.54**	**68.19%**

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6.08%		11,188.3	2021 0187053	2049.2.20		

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51

1		4000476544	2 602	627.70	
2		4000476976	2 601	648.15	
3		6000511282	A504	375.94	
4		6000511284	A501	332.16	
-		6000511327	B504	523.41	
6		6000511329	A503	529.55	
7		6000511330	A502	533.30	

31		4729500	13 25 2505 599	94.38	
32		4755765	13 25 2506 599	110.57	
33		4729499	13 25 2507 599	139.71	
34		4729498	13 25 2508 599	263.37	
35		2017 0047298	1 101 3 2	1,016.15	

3

1			2 5	1,571.82		2021.01.01-2023.12.31
2			269 B 404	157.75		2022.07.01-2023.06.30

7			5115187	42	2019.12.07-2029.12.06	
8			8042028	9	2013.12.07-2023.12.06	
9			8042046	42	2011.10.07-2031.10.06	
10			18422385	9	2017.01.07-2027.01.06	
11			18422386	42	2016.12.28-2026.12.27	
12			6049206	9	2020.01.20-2030.01.20	
13			6936620	9	2020.08.07-	

6			ZL201210400696.8			2012-10-19
7			ZL201210401185.8			2012-10-19
8			ZL201210519996.8			2012-12-06
9			ZL201310727354.1			2013-12-25
10			ZL201310727363.0			2013-12-25
11			ZL201310729324.4			2013-12-25
12			ZL201310729260.8			2013-12-26
13			ZL201410004005.1			2014-01-03

25		DPI	ZL201410598932.0			2014-10-30
26		DNS	ZL201410606547.6			2014-10-30
27		DPI	ZL201410608640.0			2014-10-31
28			ZL201410616971.9			2014-10-31
29			ZL201410616972.3			2014-10-31
30			ZL201510004698.9			2015-01-05
31			ZL201510149814.6			2015-03-31
32		WLAN	ZL201510149295.3			2015-03-31
33		CDN IP	ZL201510677263.0			2015-10-16
34			ZL201510703207.X			2015-10-26
35		Lucene	ZL201510785287.8			2015-11-16
36		GRE	ZL201510786304.X			2015-11-16
37			ZL201510863050.7			2015-11-30
38			ZL201510924912.2			2015-12-14
39		web	ZL201510979897.1			2015-12-23
40		LDoS	ZL201610235349.2			2016-04-15
41			ZL201610235950.1			2016-04-15
42			ZL201610370264.5			2016-05-27
43			ZL201610956895.5			2016-10-27

61			ZL201911237290.0			2019-12-05
62		NAT	ZL201811596976.4			2018-12-25
63			ZL201520804964.1			2015-10-16
64		MAC	ZL201520834394.0			2015-10-26
65			ZL201520974880.2			2015-11-30
66		MAC MAC	ZL201621291598.5			2016-11-28
67			ZL201621362007.9			2016-12-12
68			ZL201530128051.8			2015-05-05
69			ZL201530128087.6			2015-05-05
70		NET110	ZL201530401020.5			2015-10-16
71		**wifi**	**ZL201811589448.6**			**2018-12-25**
72			**ZL201911237289.8**			**2019-12-05**
73			**ZL201911236573.3**			**2019-12-05**
74			**ZL201910941445.2**			**2019-09-30**
75			**ZL201911312755.4**			**2019-12-18**
76			ZL201710951000.3			2017-10-13

94			ZL201811412144.2			2018-11-25
95			ZL202110596379.7			2021-05-30

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1		1218.com.cn	2000.06.24	2026.06.24
2		gdcmccportal.cn	2019.12.24	2022.12.24
3		rzxdevice.com	2019.07.04	2027.07.04
4		rzxrz.com		

18		0304220601	v1.0		2022.03.31-2024.03.31
19		0108210001	ACT-APT/V1.0 APT		2021.01.07-2023.01.07

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14		-	CNITSEC2020SRV-I-960	A		2014.03.12-2023.04.29
15			DJJS2018001003			2015.12.31-2024.04.18
16		CNNVD	CNNVD-Tech Sup- 2021-3-3	CNNVD		2022.06.08-2023.06.07
17		CMMI V2.0	WITT-CMMI V2.0-BEN-L3-RZXWL-202152896	CMMI V2.0		2024.02.23
18		IPv6 Ready Logo	02-C-001430	Surfilter Network Security System SURF		2016.01.18
19		IPv6 Ready Logo	02-C-002131	SURF-NGSA / V10.0	IPv6	2020.10.21
20		IPv6 Ready Logo	02-C-002202	SURF V5.0	IPv6	2021.04.17
21			CAICTAQS2020S0006	SURF-SE-Z V2.0.0.0		2021.01
22			2019162301000695	SURF-NGSA V10.0		2019.08.15-2024.08.14
23			2018162310000643	SURF-IDS V10.0		2018.08.13-2023.08.12
24			2018162301000638	SURF-NGSA V10.0		2018.07.31-2023.07.30
25			2022C11065	SURF-NDP V10.0		

				/		/
28			2019C07647	SURF-HAC V10.1		2019.06.28-2022.06.27
29			2021C10660	SURF-NGSA V10.0		2021.12.01-2024.11.30
30			2020C08808	SURF-RTP-5400 V5.0		2020.09.29-2023.09.28
31			CESSCN-2021-SDI-C-037			2021.12.31-2024.12.31
32						

1		
2	HTTPS	HTTPS
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5	MAC MAC	WIFI
6		WIFI
7	DPI	DPI DPI
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9		WIFI
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12		
13		Java
14		
15	WLAN	WIFI WLAN WLAN WIFI
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18	Heritrix	
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21	DPI	IDC
22	4G	2G/3G 4G 4G
23	VPN	

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27	IOS MAC	iOS MAC
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	2022 1-6	2021 1-6	
	24,910.92	26,027.06	-4.29%
	-4,168.32	-2,858.58	-45.82%
	-5,227.95	-5,195.33	-0.63%

2022 1-6 2021 1-6

2022 1-6 24,910.92 4.29%

-4,168.32 45.82%

2021 6 2022 1-6

5G 2022

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			2022 1-6	2021 1-6	
300454.SZ			281,501.18	258,596.95	8.86%
			-68,956.56	-13,295.44	-418.65%
			-77,029.13	-19,593.94	-293.13%
002439.SZ			121,416.71	121,194.31	0.18%
			-24,996.16	-10,732.48	-132.90%
			-28,199.08	-13,059.27	-115.93%
300369.SZ			83,437.94	77,181.45	8.11%
			-21,555.72	841.67	-2661.05%
			-22,248.58	-312.47	-7020.21%
			53,462.45	46,175.66	

688023.SH

1

9.47%

2022 **6 30**

%

	2022 6 30		
	3,500.00	**-**	**-**
	14,134.87	**6,770.51**	**8.22**
	6,184.71	**1,035.11**	**1.26**
	1,750.78	**-**	**-**
	5,228.36	**-**	**-**

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2022 **6 30** **14,134.87**

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		2,500.00		CRM SAAS PaaS

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		14,134.87	-	-

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2022 **6 30**

		742.33		
		115.65		
		134.61		
		42.52		
		3,568.19		
		1,488.92		APT
		92.49		WI-FI
		6,184.71		-

2022 **6 30** **6,184.71**

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6.25%

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2022 **6 30** **1,750.78**

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2022 6 30 5,228.36

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2022 6 30 804.28

1		5,800.00	1,972.00	
2		5,000.00	4,368.00	
3		50.00	50.00	
4		1,000.00	1,000.00	
5		2,500.00	2,222.25	
6		2,500.00	2,500.00	

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P1= P0-D / 1+N

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30%

202,089,045

2,922,564 0.43%

29.13%

202,089,045

875,719,195

31,167.06

1		33,202.92	21,033.24	6,965.91
2	5G	14,029.26	10,133.82	2,270.83
		47,232.18	**31,167.06**	**9,236.74**

9,236.74

29.64%

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1		-	4,107.49	9,897.47	10,849.13	11,808.47	12,351.23
1.1		-	1,463.44	3,073.22	3,226.88	3,388.22	3,557.63
1.2		-	13.50	27.00	27.00	27.00	27.00
1.3		-	2,630.55	6,797.25	7,595.25	8,393.25	8,766.60
2		85.50	553.80	1,431.00	1,599.00	1,767.00	

2019 2020 2021

15.00% 6.00%

19.00%

50

1.9% 5 18.00%

5 20.00%

6% 15%

7% 3% 2%

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	2022 1-6	2021	2020	2019
	60.57%	55.34%	62.42%	62.80%

58.61%

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14,029.26 7,862.99

6,166.27

1		7,862.99	56.05%	7,862.99	
1.1		3,250.00	23.17%	3,250.00	
1.2		500.00	3.56%	500.00	
1.3		2,594.80	18.50%	2,594.80	
1.4		1,518.19	10.82%	1,518.19	
2		6,166.27	43.95%	2,270.83	
2.1		5,847.40	41.68%	2,270.83	
2.2		318.87	2.27%	-	-
		14,029.26	**100.00%**	**10,133.82**	**-**

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3,250.00 500.00

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	2,377.12	3,789.14	6,166.27

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179,497,684 26.65%

13,790,191 2.05%

2,922,564 0.43%

29.13%

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875,719,195

22.41%

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576

13.62%

58.61%

60.28% 10.11%

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2.43%

2018 2019

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842.2 1,157.8

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2021 12 29

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87,798.92

-3,852.31 **-4,168.32**

-24,616.73 -1,680.48 -4,595.09 **-5,227.95**

2019 2020

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2022 1-**6** **24,910.92** **4.29%**

-4,168.32 **45.82%**

2021 6 2022 1-**6**

5G **2022**

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2022 **6** 1,540.95

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2022 **6** **34,014.09**

20.64%

2019 2020 2021 2022 1-**6**

14,492.06 3,388.53 742.78 **1,059.63**

-143.14% 198.39% -19.28% **-25.42%**

2019 2020

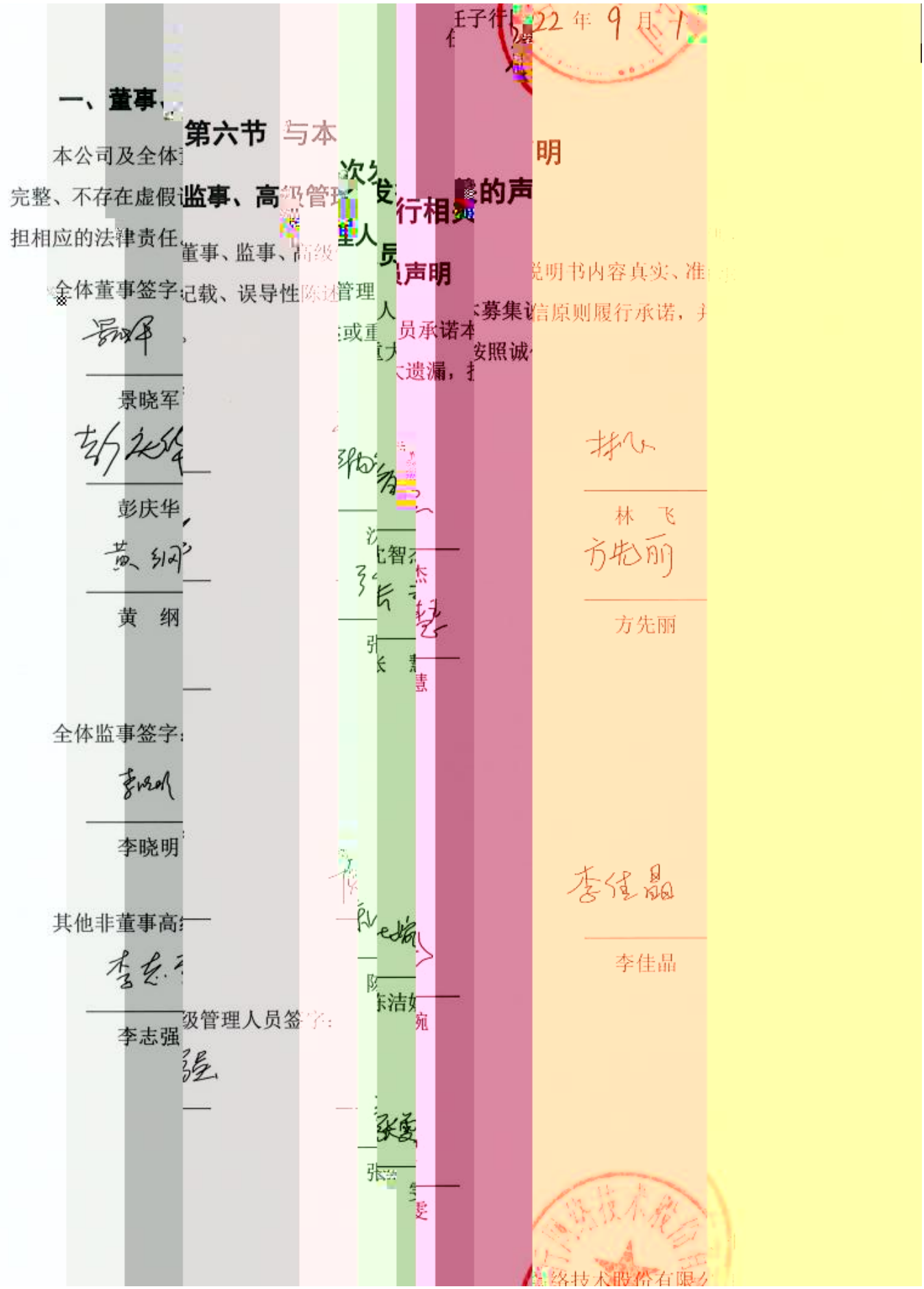
2019

1

2022 **6**

15%

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二、发行

本人承诺本次控股股东、实际控制人声明

陈述或重大遗漏，并依法承担相应的法律责任。

控股股东、实际控制人：

2022 年 9 月 1 日

三、保荐人（主承销商）声明

本公司已对募集说明书进行了核查，确认募集说明书的内容真实、准确、完整、不存在虚假记载、误导性陈述或重大遗漏，并承担相应的法律责任。

项目协办人：

高　原

保荐代表人：

杨小军

薛　冰

董事长、法定代表人：

徐朝晖

西部证券股份有限公司

2022年 9月 1日

四、保荐机构董事长声明

本人已认真阅读任子行网络技术股份有限公司向特定对象发行股票募集说明书的全部内容，确认募集说明书的内容真实、准确、完整、不存在虚假记载、误导性陈述或重大遗漏，并承担相应法律责任。

保荐机构董事长：

徐朝晖

西部证券股份有限公司

2022年9月1日

五、保荐机构总经理声明

本人已认真阅读任子行网络技术股份有限公司募集说明书的全部内容，确认募集说明书的内容真实、准确、完整，不存在虚假记载、误导性陈述或重大遗漏，并承担相应法律责任。

保荐机构总经理：

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2021-2023

فذ

（2）自本

会作出关于填补

中国证监会该等

诺；

（3）本人承

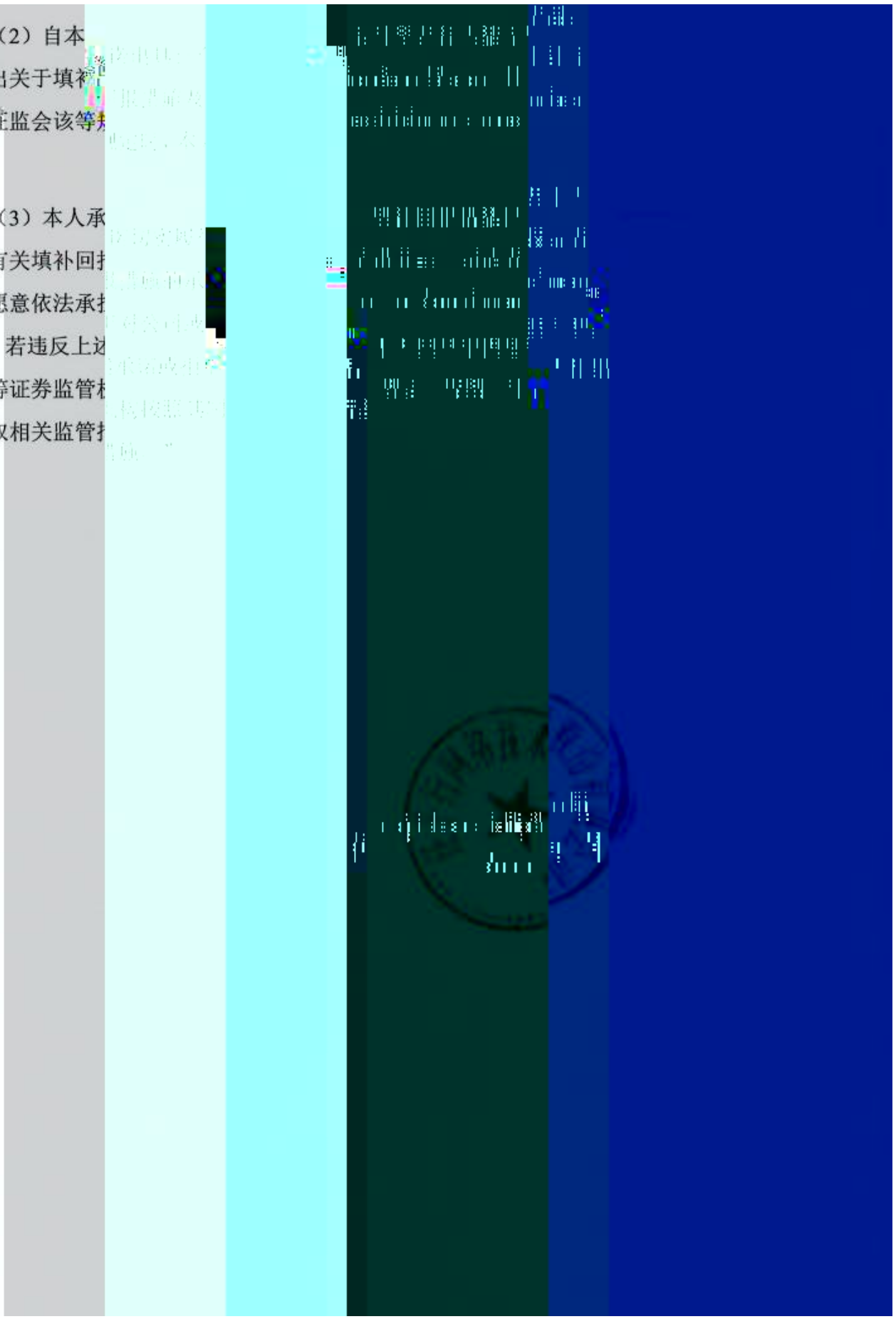
任何有关填补回

本人愿意依法承

之一，若违反上述

易所等证券监管机

或采取相关监管



395

1		V2.1	2000SR1801	2000.06.26	
2		IDC V1.0	2006SR00052	2005.07.15	
3		NET110 6P01 V1.2[NET110]	2003SR5375	2003.02.18	
4		Net110 V3.0	2001SR4276	2001.05.07	
5		V1.0	2001SR5287	2001.08.15	
6		V1.0	2003SR5374	2003.02.28	
7		V1.0[ ]	2004SR07646	2004.05.24	

8

52			17SR063683	2017.01.20	
53			2017SR096520	2016.07.06	
54		V1.0	2017SR362602	2017.04.28	
55		V10.0	2017SR499722	2017.06.16	
56		V10.0	2017SR499714	2017.07.05	
57		V1.0	2017SR512952	2017.05.20	
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[redacted]		V1.0	2018SR547780	2018.04.1	

80		NET110 [ ]V3.1	2019SR1058653	2018.08.21	
81		[GZ]V1.0	2019SR1431949	2019.04.13	
82		V1.0	2019SR1431940		

83

104		[SURF-GAP]V10.0	2021SR0500850	2020.01.18	
105		[SURF-EDR]V1.0	2021SR1276652	2021.03.30	
106		V1.1	2021SR1510426	2021.05.21	
107		V1.1	2021SR1510425	2021.06.04	
108		V1.1	2021SR1510424	2021.06.30	
109		V1.1	2021SR1510418	2021.06.30	
110		V1.1	2021SR1510379	2021.06.25	
111		V1.1	2021SR1510380	2021.06.30	
112		V1.0	2021SR1589957		
113		SURF-SA-SDWAN V5.0	2021SR1845099		
114		V1.0	2022SR0057598	2021.05.01	
115		**[SURF-DBF]V10.0**	**2022SR0527239**	**2021.05.07**	
116		**[SURF-DM]V10.0**	**2022SR0537987**	**2020.10.18**	
117		**[SURF-DES]V10.0**	**2022SR0537986**	**2020.11.19**	
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132		V1.0	2013SR124268	2013.08.19	
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158		[ ]V1.0	2019SR1241942	2019.09.01	
159		V1.0	2019SR1385452	2019.07.30	
160		V1.0	2019SR1387903	2019.09.15	
161		V1.0	2019SR1386976	2019.09.03	
162		V1.0	2019SR1384597	2017.05.01	
163		V1.0	2019SR1382769	2018.03.01	
164		V2.0	2020SR0429517		
165		IDC V1.0	2020SR1510977		
166		IDC V1.0	2020SR1510918		
167		IDC V1.0	2020SR1510919		
168		IP [IPDZDWXT]V1.0	2020SR1667792	2016.03.30	
169		WIFI V1.0	2021SR0280285	2020.06.05	
170		V1.0	2021SR0342860	2021.01.06	
171		[SURF-SY-SERVICE]V1.0	2021SR0309157		
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185		[ ]V1,0	2021SR1118363	2021.04.29	

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214		[WFAOA]V1.0	2013SR044993	2013.01.09	
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217		[ ]V1.0	2016SR300986	2016.03.25	
218		IDC/ISP [ ]V1.0	2017SR298662		
219		[ ]V3.0	2017SR300053		
220		[ ]V1.0	2017SR207881	2016.09.26	
221		[ ]V1.0	2017SR300075		
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233		[ ]V1.0	2017SR665207	2017.10.15	w

235		[ ]V1.0	2017SR665176	2017.06.15	
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237		V3.0	2018SR258306	2018.02.03	
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291		V1.0	2020SR0966394	2020.06.08	
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294		[ ]V1.0	2020SR1046166	2020.06.30	
295		Web V1.0	2020SR1047271	2020.06.08	
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297		V1.0	2020SR1205905	2020.05.12	
298		[ ]V2.0	2020SR1177796	2020.06.24	
299		V1.0	2020SR1147229	2020.04.14	
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316		V1.0	2021SR1122332	2021.06.09	
317		V1.0	2021SR1167633	2021.05.05	
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327		[DRSS]V1.0	2021SR1554942	2021.07.31	
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330		V1.0	2021SR1592753	2021.06.30	
331		V1.0	2021SR1744780	2021.09.30	
332		IP V1.0	2021SR1744785	2021.08.30	
333		V4.0	2021SR1953871	2021.09.30	
334		V2.0	2021SR2049897	2021.09.01	
335		V2.0	2021SR2049898	2021.10.15	
336		V2.0	2021SR2049899	2021.07.02	
337		V1.0	2021SR2063645	2021.10.30	
338		V1.0	2021SR2083479	2021.10.31	
339		DPI V1.0	2021SR2083480	2021.10.31	
340		DPI V1.0	2021SR2083481	2021.10.31	
341		V1.0	2022SR0163514	2021.12.23	
342		IDC/ISP V1.0	2022SR0163620	2017.09.05	
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356		V2.7	2013SR093939	2010.10.10	
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359		V1.0	2013SR100223	2012.04.05	
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361		V1.0	2013SR101768	2013.03.12	
362		V1.0	2013SR101762	2012.04.05	
363		V1.0	2013SR101935	2013.04.05	
364		V1.0	2013SR104629	2011.08.10	
365		V1.0	2013SR104640		

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